



## Letter of Publicly Traded Stock Transfer

Please notify The Council on Recovery with a copy of this form in advance of any stock transfers so that proper acknowledgment can be made.

Contact: Sherri Cabler, Chief Financial Officer  
P.O. Box 2768, Houston, TX 77252-2768  
Phone: 281-200-9309  
Fax: 713-400-0653  
Email: [scabler@councilonrecovery.org](mailto:scabler@councilonrecovery.org)

### Donation Information

Date of transfer \_\_\_\_\_  
Broker name \_\_\_\_\_ Broker firm name \_\_\_\_\_  
Broker phone number \_\_\_\_\_ Broker fax number \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Account number \_\_\_\_\_  
Stock name (symbol) \_\_\_\_\_ Number of shares \_\_\_\_\_  
Estimated value \_\_\_\_\_  
Name of donor(s) \_\_\_\_\_  
Phone number \_\_\_\_\_ Email \_\_\_\_\_

Please accept this letter as your authorization to deliver the securities from my account referenced above to the account of The Council on Recovery, per below:

### Electronic Delivery

DTC Clearing #0015 F/B/O A/C #: 283-038201-221  
The Council on Recovery  
Tax ID # 74-1173235  
Morgan Stanley Wealth Management  
2800 Post Oak Blvd, Suite 3200, Houston, TX 77056  
Broker name: Jennifer Davies, Graystone Consulting  
Broker phone: 713-966-2194  
Broker fax: 713-966-6808  
Broker email: [jennifer.davies@msgraystone.com](mailto:jennifer.davies@msgraystone.com)

\_\_\_\_\_  
Donor signature

\_\_\_\_\_  
Joint Donor signature (if applicable)